

Week 7: Amounts & Proportions

m EMSE 4572: Exploratory Data Analysis

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: October 12, 2022

Tip of the week The fcuk package

The fcuk package

Error message without the fcuk package:

```
maen(c(1, 2, 3, 4, 5))
```

```
Error in maen(c(1, 2, 3, 4, 5)): could not find function "maen"
```



The fcuk package

Error message without the fcuk package:

```
maen(c(1, 2, 3, 4, 5))
```

```
Error in maen(c(1, 2, 3, 4, 5)): could not find function "maen"
```

Error message with the fcuk package:

```
library(fcuk)
maen(c(1, 2, 3, 4, 5))
```

```
Error in maen(c(1, 2, 3, 4, 5)) : could not find function "maen" Did you mean : mean or rename ?
```



The fcuk package

Install:

install.packages("fcuk")

Automatically load:

fcuk::add_fcuk_to_rprofile()

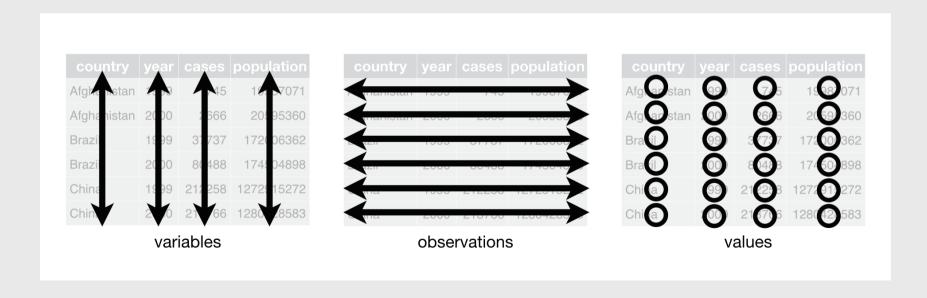


Tidy data review

Tidy data

Tidy data follows the following three rules:

- Each variable has its own column
- Each observation has its own row
- Each value has its own cell



Next projects due:

- Mini project 2: Exploring Data (Due 10/18)
- Project progress report (Due 11/01)

Today's data

New packages

The {waffle} package

```
install.packages("waffle", repos = "https://cinc.rud.is")
```

Week 7: Amounts & Proportions

- 1. Manipulating factors
- 2. Graphing amounts

BREAK

3. Graphing proportions

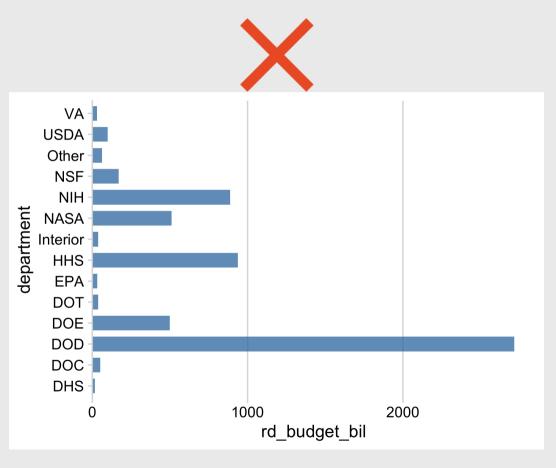
Week 7: Amounts & Proportions

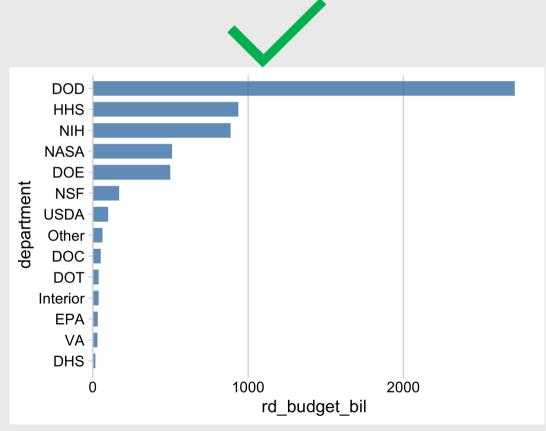
- 1. Manipulating factors
- 2. Graphing amounts

BREAK

3. Graphing proportions

Sorting in ggplot is done by reordering factors

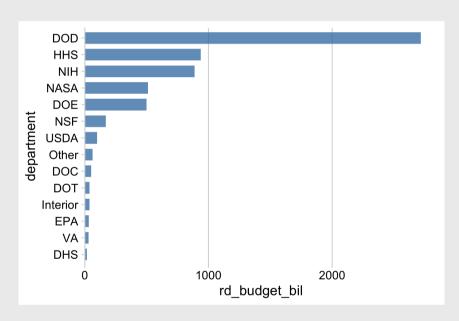




Two ways to sort

Method 1: Use reorder() inside aesthetic mapping

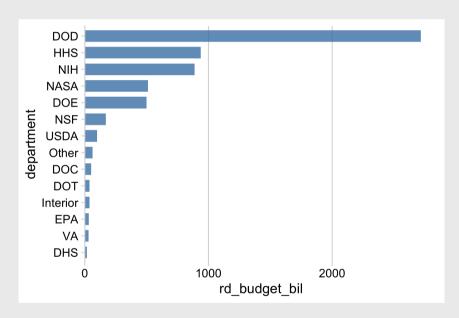
```
# Format the data frame
federal spending %>%
  group_by(department) %>%
  summarise(
    rd_budget_bil = sum(rd_budget_mil) / 10^3) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes (
      x = rd_budget_bil,
      y = reorder(department, rd_budget_bil)
    width = 0.7, alpha = 0.8,
    fill = "steelblue"
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



Two ways to sort

Method 2: Use fct_reorder() when formatting the data frame

```
# Format the data frame
federal spending %>%
  group_by(department) %>%
  summarise(
    rd_budget_bil = sum(rd_budget_mil) / 10^3) %>%
  mutate(
    department = fct reorder(
        department, rd budget bil)) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = rd_budget_bil, y = department),
    width = 0.7, alpha = 0.8,
    fill = "steelblue"
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



Reorder & modify factors with the **forcats** library

Loaded with library(tidyverse)



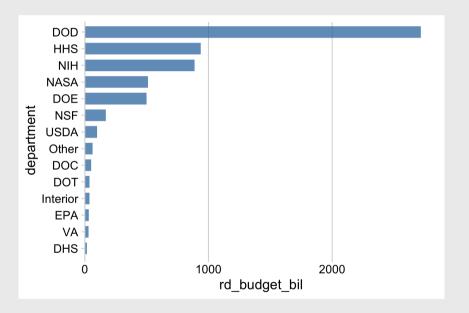
Common situations for modifying / reording factors:

- 1. Reorder factors based on another numerical variable
- 2. Reorder factors manually
- 3. Modify factors manually
- 4. What if there are too many factor levels?

1. Reorder factors based on another numerical variable

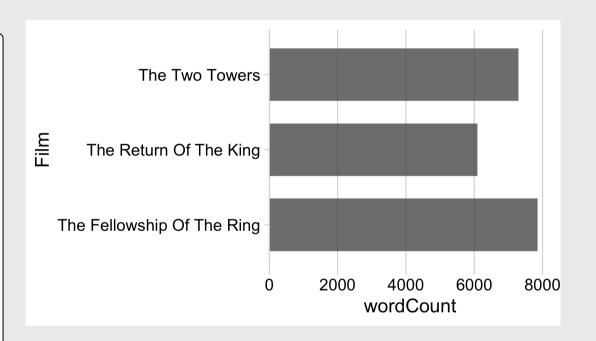
Use fct_reorder()

```
# Format the data frame
federal spending %>%
  group_by(department) %>%
  summarise(
    rd_budget_bil = sum(rd_budget_mil) / 10^3) %>%
  mutate(
    department = fct reorder(
        department, rd_budget_bil)) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = rd_budget_bil, y = department),
    width = 0.7, alpha = 0.8,
    fill = "steelblue"
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



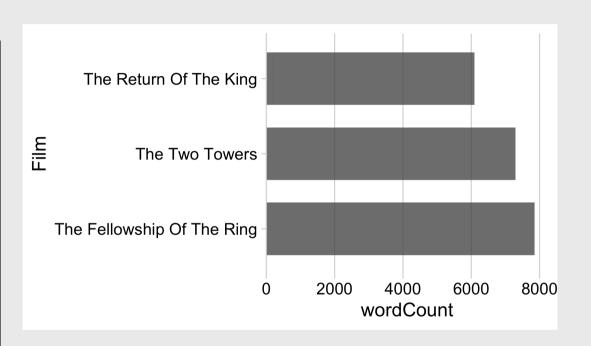
2. Reorder factors manually

```
# Format the data frame
lotr words %>%
 pivot_longer(
      names_to = 'gender',
      values to = 'wordCount',
      cols = Female:Male) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



2. Reorder factors **manually** with fct_relevel()

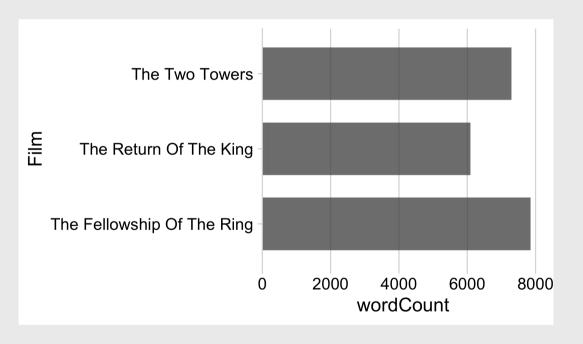
```
# Format the data frame
lotr words %>%
  pivot longer(
      names to = 'gender',
      values to = 'wordCount',
      cols = Female:Male) %>%
  mutate(
    Film = fct relevel(Film, levels = c(
      'The Fellowship Of The Ring',
      'The Two Towers',
      'The Return Of The King'))) %>%
# Make the chart
  qqplot() +
  geom_col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



3. Modify factors manually

```
# Format the data frame
lotr_words %>%
  pivot_longer(
      names_to = 'gender',
      values_to = 'wordCount',
      cols = Female:Male) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```

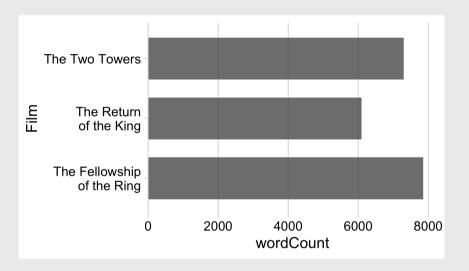
The film names here are too long



3. Modify factors manually with fct_recode()

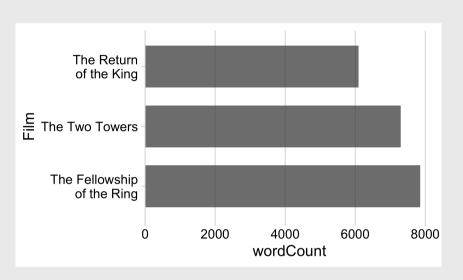
```
"new label" = "old label"
```

```
# Format the data frame
lotr words %>%
  pivot longer(
      names_to = 'gender',
      values to = 'wordCount',
      cols = Female:Male) %>%
  mutate(
    Film = fct_recode(Film,
      'The Fellowship\nof the Ring' = 'The Fellowship Of
      'The Return\nof the King' = 'The Return Of The King'
# Make the chart
  qqplot() +
  geom col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```



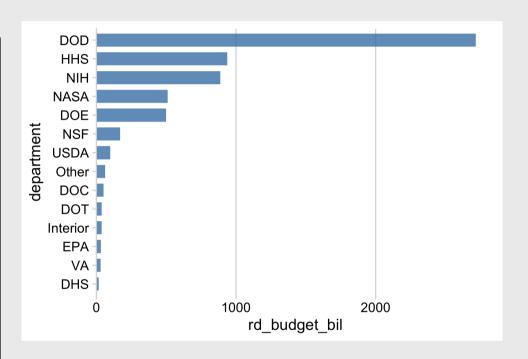
2 & 3. Modify and reorder factors manually

```
# Format the data frame
lotr words %>%
  pivot longer(
      names to = 'gender',
      values to = 'wordCount',
      cols = Female:Male) %>%
  mutate(
    Film = fct_relevel(Film, levels = c(
      'The Fellowship Of The Ring',
      'The Two Towers',
      'The Return Of The King')),
    Film = fct recode(Film,
      'The Fellowship\nof the Ring' = 'The Fellowship Of
      'The Return\nof the King' = 'The Return Of The King'
# Make the chart
  ggplot() +
  geom col(
      aes(x = wordCount, y = Film),
      width = 0.7, alpha = 0.8
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



4. What if there are too many factor levels?

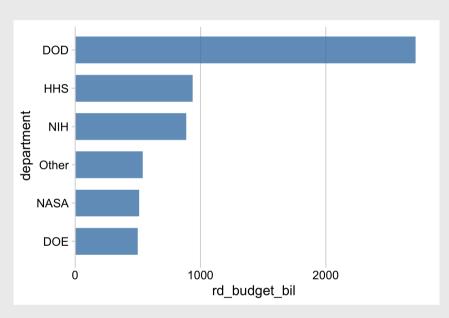
```
# Format the data frame
federal spending %>%
  group_by(department) %>%
  summarise(
    rd budget bil = sum(rd budget mil) / 10^3) %>%
  mutate(
    department = fct_reorder(
        department, rd_budget_bil)) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = rd_budget_bil, y = department),
    width = 0.7, alpha = 0.8,
    fill = "steelblue"
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



4. What if there are too many factor levels?

Strategy: Merge smaller factors into "Other" with fct_other()

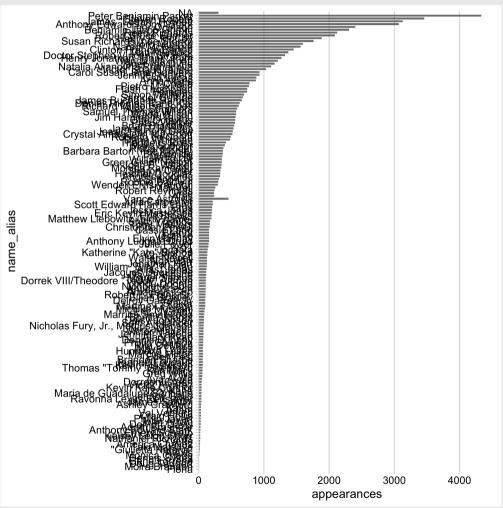
```
# Format the data frame
federal spending %>%
  mutate(
    department = fct_other(department,
      keep = c('DOD', 'HHS', 'NIH', 'NASA', 'DOE'))) %>%
  group by(department) %>%
  summarise(
    rd_budget_bil = sum(rd_budget_mil) / 10^3) %>%
  mutate(
    department = fct_reorder(department, rd_budget_bil))
# Make the chart
  qqplot() +
  geom col(
    aes(x = rd_budget_bil, y = department),
    width = 0.7, alpha = 0.8,
    fill = "steelblue"
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```



4. What if there are *really* too many factor levels?

```
# Format the data frame
avengers %>%
  mutate(
    name_alias = fct_reorder(name_alias, appear)

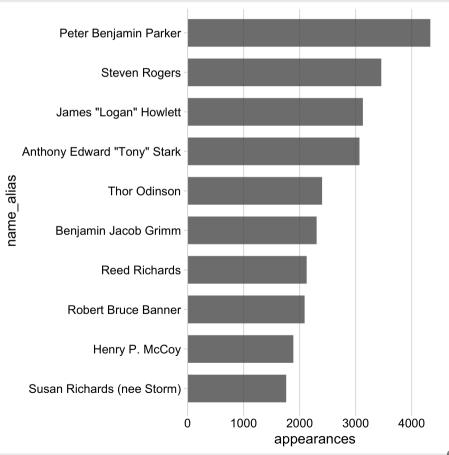
# Make the chart
  ggplot() +
  geom_col(
    aes(x = appearances,y = name_alias),
    width = 0.7, alpha = 0.8
) +
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



4. What if there are *really* too many factor levels?

Strategy: Keep top N, drop the rest with slice()

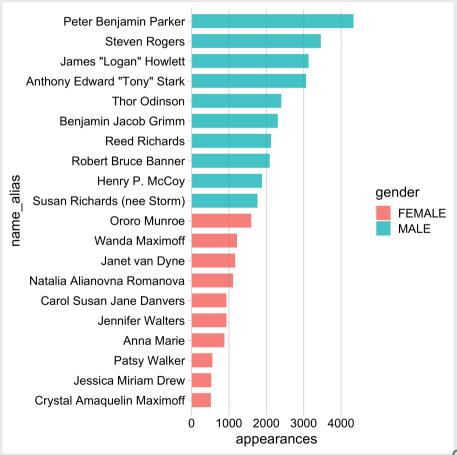
```
# Format the data frame
avengers %>%
  mutate(
    name_alias = fct_reorder(name_alias, appear
  arrange(desc(appearances)) %>%
  slice(1:10) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = appearances, y = name_alias),
    width = 0.7, alpha = 0.8
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



4. What if there are *really* too many factor levels?

slice() works with grouping too!

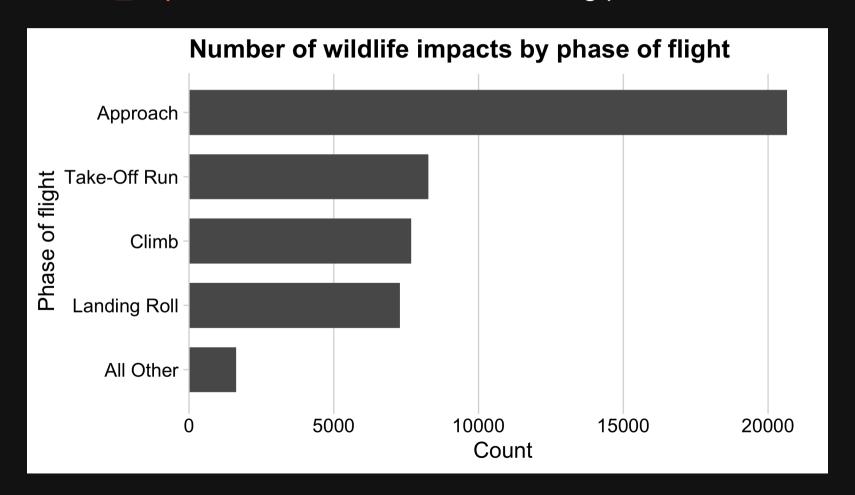
```
# Format the data frame
avengers %>%
  mutate(
    name_alias = fct_reorder(name_alias, appear
  arrange(desc(appearances)) %>%
  group_by(gender) %>%
  slice(1:10) %>%
# Make the chart
  ggplot() +
  geom col(
    aes (
      x = appearances,
      y = name alias,
      fill = gender
    width = 0.7, alpha = 0.8
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```



Your turn - practice manipulating factors

15:00

Use the wildlife_impacts data to create the following plot



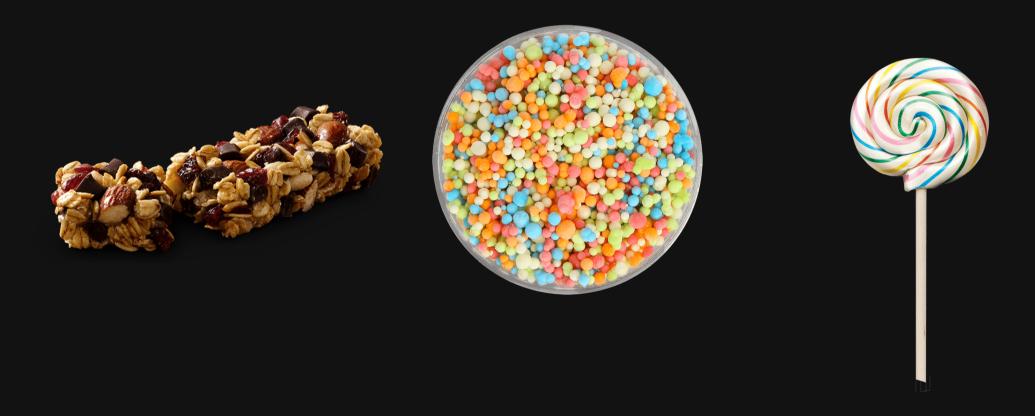
Week 7: Amounts & Proportions

- 1. Manipulating factors
- 2. Graphing amounts

BREAK

3. Graphing proportions

Show amounts with:





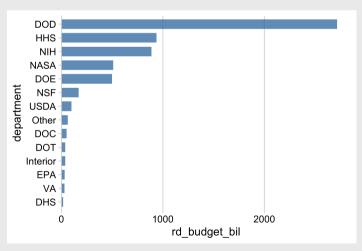


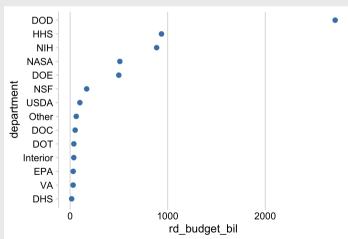


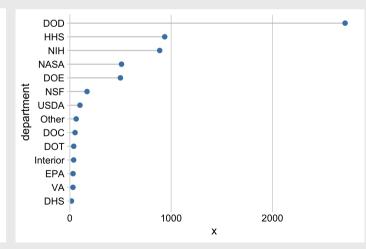
Bar chart

Dot chart

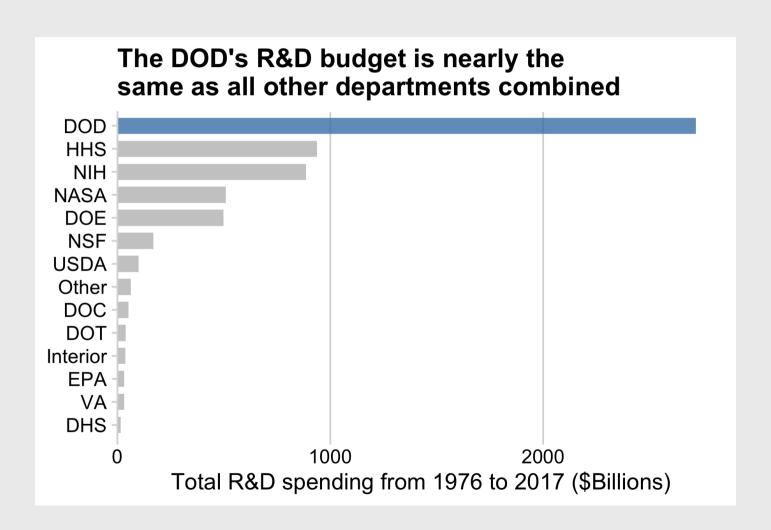
Lollipop chart





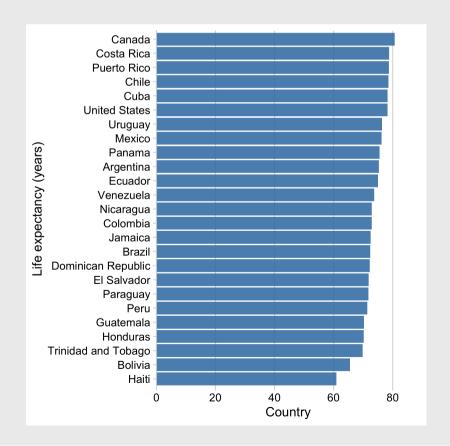


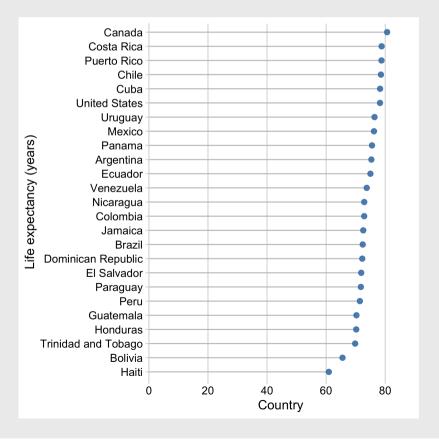
Bars are good for highlighting specific categories



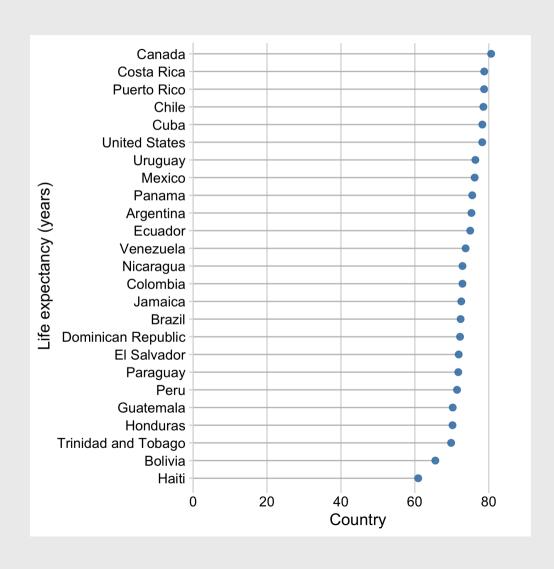
Use lollipops when:

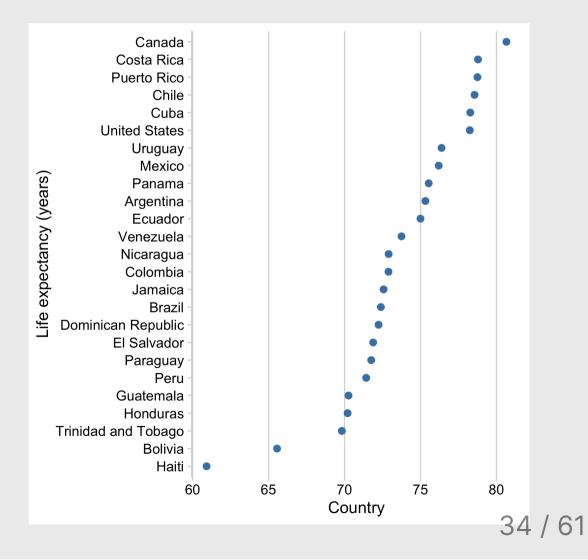
- The bars are overwhelming
- You're not highlighting categories





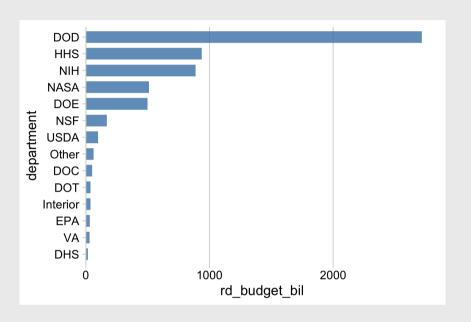
Or use dots and don't set axis to 0





How to make a **Bar chart**

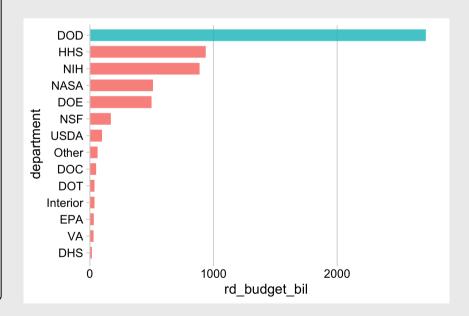
```
# Summarize the data
federal spending %>%
  group_by(department) %>%
  summarise(rd_budget_bil = sum(rd_budget_mil) / 10^3) %
  mutate(department = fct reorder(department, rd budget
# Make chart
  ggplot() +
  geom col(
    aes(x = rd_budget_bil, y = department),
    width = 0.7, alpha = 0.8,
    fill = 'steelblue') +
  scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid()
```



Filling the bars with color

```
# Summarize the data
federal spending %>%
  group by(department) %>%
  summarise(rd budget bil = sum(rd budget mil) / 10^3) %
  mutate(
    department = fct_reorder(department, rd_budget_bil),
    is dod = if else(
      department == 'DOD', TRUE, FALSE)) %>%
# Make the chart
  ggplot() +
  geom col(
    aes(x = rd_budget_bil, y = department,
        fill = is dod),
   width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid() +
  theme(legend.position = 'none')
```

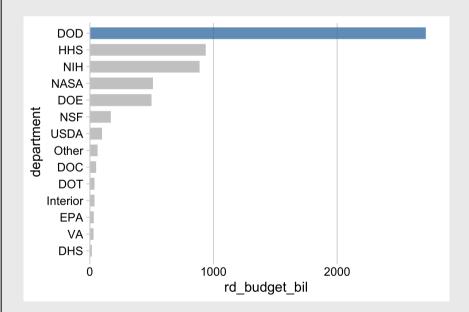
The DOD's R&D budget is nearly the same as all other departments combined



Filling the bars with color

```
# Summarize the data
federal spending %>%
  group by(department) %>%
  summarise(rd budget bil = sum(rd budget mil) / 10^3) %
  mutate(
    department = fct_reorder(department, rd_budget_bil),
    is dod = if_else(
      department == 'DOD', TRUE, FALSE)) %>%
# Make the chart
  ggplot() +
  geom col(
    aes(x = rd_budget_bil, y = department,
        fill = is dod),
    width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  scale_fill_manual(values = c('grey', 'steelblue')) +
  theme_minimal_vgrid() +
  theme(legend.position = 'none')
```

The DOD's R&D budget is nearly the same as all other departments combined



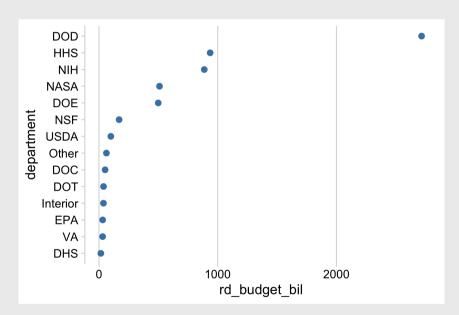
How to make a **Dot chart**

Summarize data frame:

```
# Summarize the data
federal_spending %>%
    group_by(department) %>%
    summarise(
    rd_budget_bil = sum(rd_budget_mil) / 10^3) %>%
    mutate(
    department = fct_reorder(department, rd_budget_bil))

# Make the chart
ggplot() +
geom_point(
    aes(x = rd_budget_bil, y = department),
    size = 2.5, color = 'steelblue') +
theme_minimal_vgrid()
```

Dot chart of federal R&D spending by department

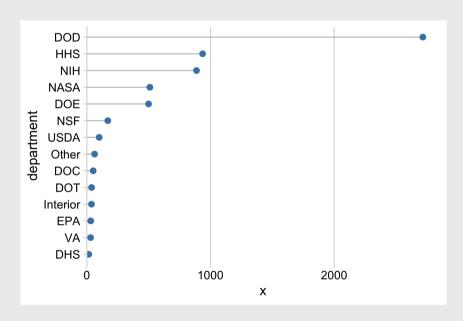


How to make a **Lollipop chart**

Summarize data frame:

```
# Summarize the data
federal spending %>%
  group_by(department) %>%
  summarise(
    rd_budget_bil = sum(rd_budget_mil) / 10^3) %>%
  mutate(
    department = fct_reorder(department, rd_budget_bil))
# Make the chart
  qqplot() +
  geom segment(
    aes(x = 0, xend = rd_budget_bil,
        y = department, yend = department),
    color = 'grey') +
  geom point(
    aes(x = rd_budget_bil, y = department),
    size = 2.5, color = 'steelblue') +
  theme_minimal_vgrid()
```

Lollipop chart of federal R&D spending by department

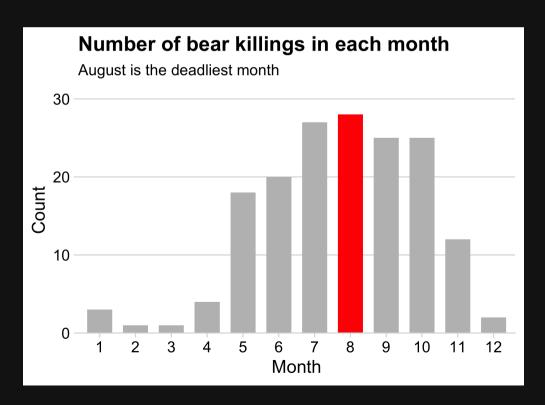


Your turn - practice plotting amounts

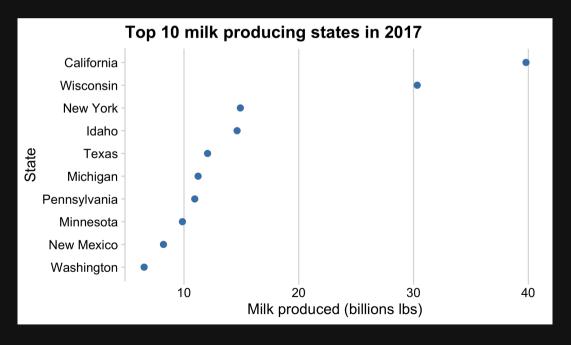


Create the following charts:

Data: bears



Data: milk_production



Break!

Stand up, Move around, Stretch!



Week 7: Amounts & Proportions

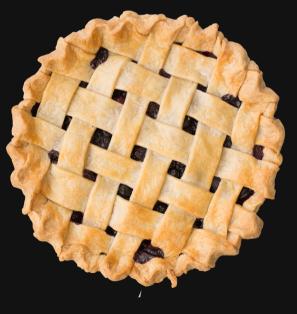
- 1. Manipulating factors
- 2. Graphing amounts

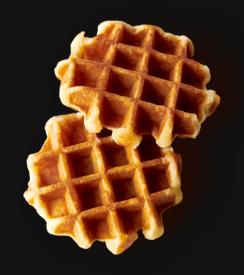
BREAK

3. Graphing proportions

Show proportions with:





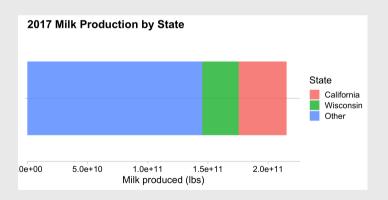




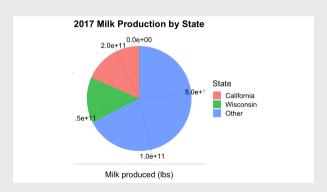




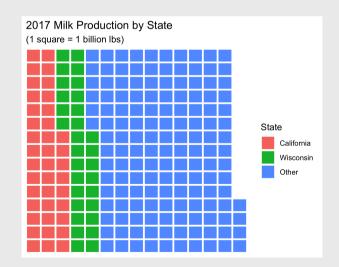
Bar charts



Pie charts

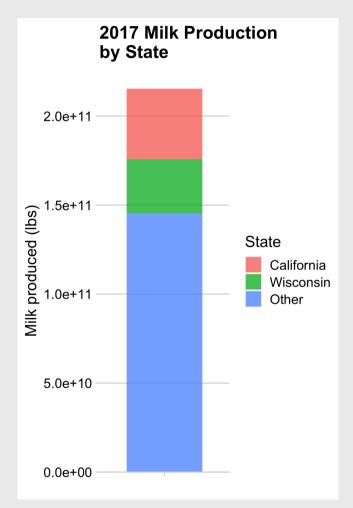


Waffle charts



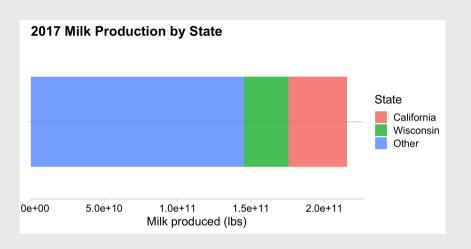
Stacked bars

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct_other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
# Make the chart
  ggplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  scale y continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_hgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production\nby State')
```



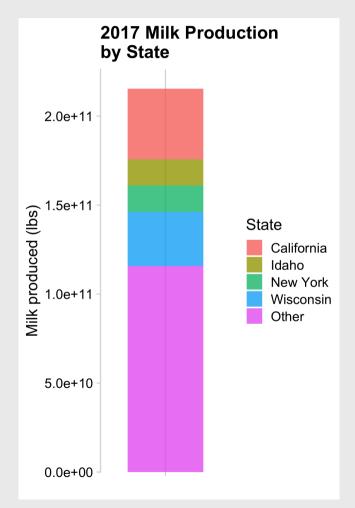
Stacked bars - Rotated also looks good

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
# Make the chart
  ggplot() +
  geom col(
    aes(x = milk_produced, y = "", fill = state),
    width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_hgrid() +
  labs(y = NULL,
       x = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production by State')
```



Stacked bars - not great for more than a few categories

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin',
             'New York', 'Idaho'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced))
# Make the chart
  ggplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  scale_y_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme_minimal_vgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State'.
       title = '2017 Milk Production\nby State')
```

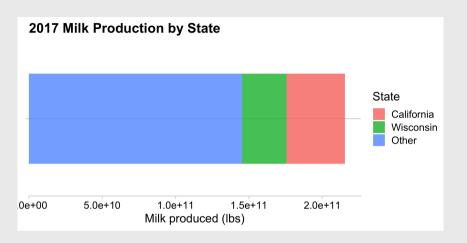


Dodged bars

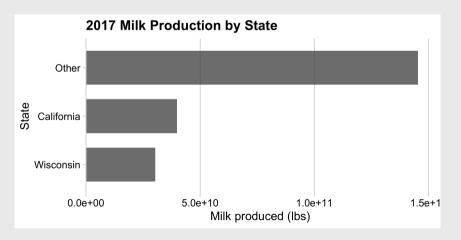
Better for part-to-whole comparison

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk_produced = sum(milk_produced)) %>%
  mutate(state = fct reorder(state, milk produced)) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = milk_produced, y = state),
    width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid() +
  labs(x = 'Milk produced (lbs)',
       y = 'State',
       title = '2017 Milk Production by State')
```

Okay:



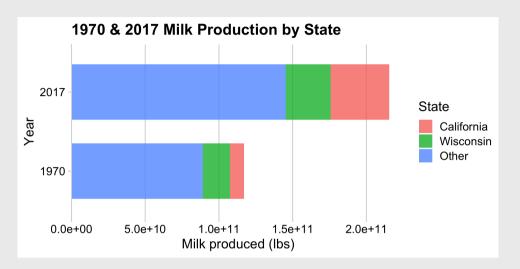
Better:



Dodged bars

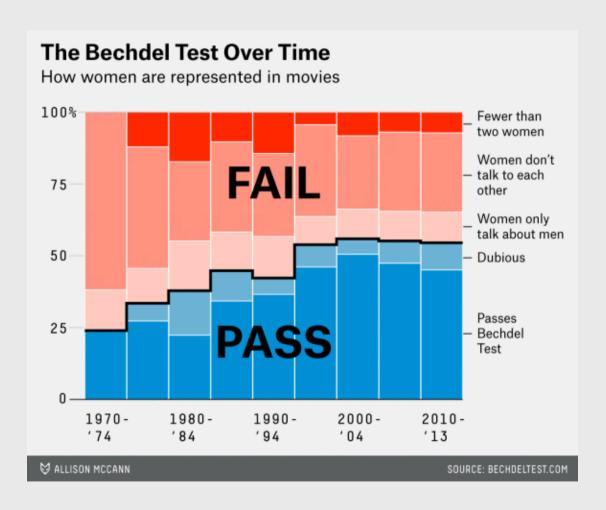
```
milk production %>%
  filter(year %in% c(1970, 2017)) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(year, state) %>%
  summarise(milk produced = sum(milk produced)) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = milk_produced,
        y = as.factor(year),
        fill = state),
    position = 'dodge',
   width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid() +
  labs(x = 'Milk produced (lbs)',
       y = 'Year',
       fill = 'State',
       title = '1970 & 2017 Milk Production by State
```

Better for comparing **total**:



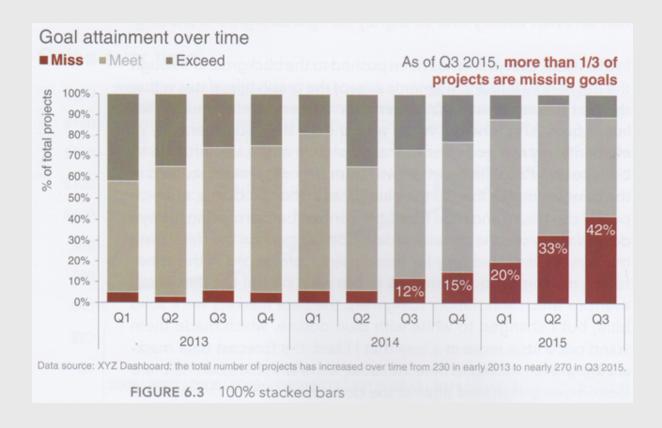
Better for comparing **parts**:

Where stacking is useful



- 2 to 3 groups
- Proportions over time

Where stacking is useful



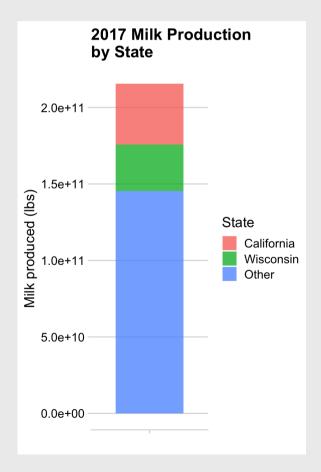
- 2 to 3 groups
- Proportions over time

https://www.perceptualedge.com/blog/?p=2239

The Notorious P-I-E

Start with a bar chart

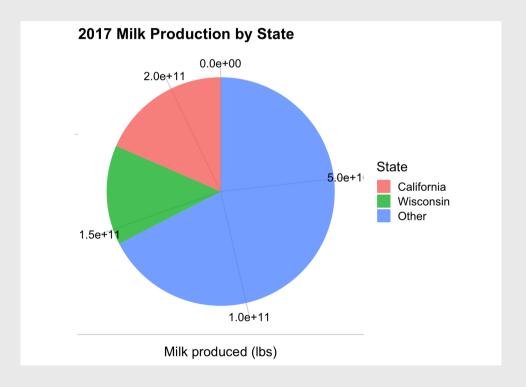
```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct_other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk_produced = sum(milk_produced)) %>%
# Make the chart
  ggplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  theme_minimal_hgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production\nby State')
```



The Notorious P-I-E

Convert bar to pie with coord_polar()

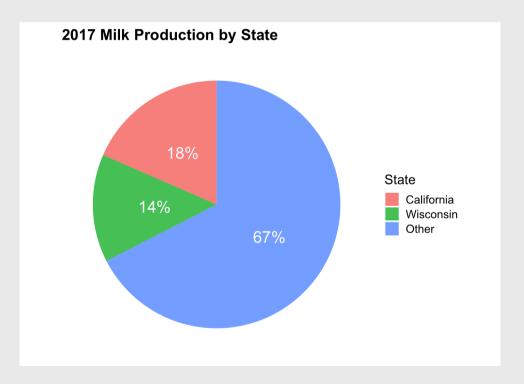
```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct_other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk_produced = sum(milk_produced)) %>%
# Make the chart
  qqplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  coord_polar(theta = "y") +
  theme_minimal_hgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production by State')
```



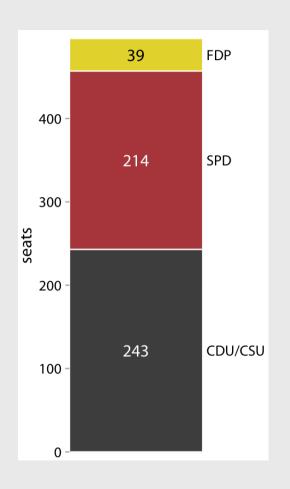
```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
  arrange(desc(state)) %>%
  mutate(p = 100*(milk produced / sum(milk produced)
         label = str c(round(p), '%')) %>%
# Make the chart
  ggplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  geom text(
    aes(x = "", y = milk_produced, label = label),
    color = "white", size = 6,
    position = position_stack(vjust = 0.5)) +
  coord_polar(theta = "y") +
  theme map() +
  labs(x = NULL,
       y = NULL
       fill = 'State',
       title = '2017 Milk Production by State')
```

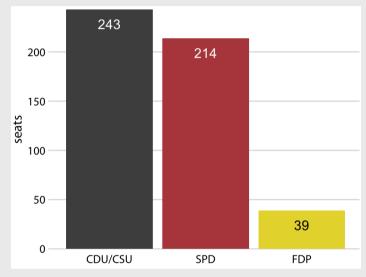
The Notorious P-I-E

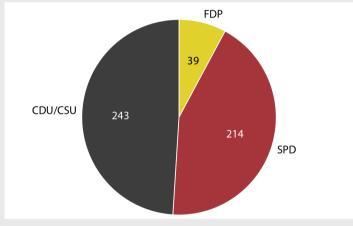
Final chart with labels & theme_map()



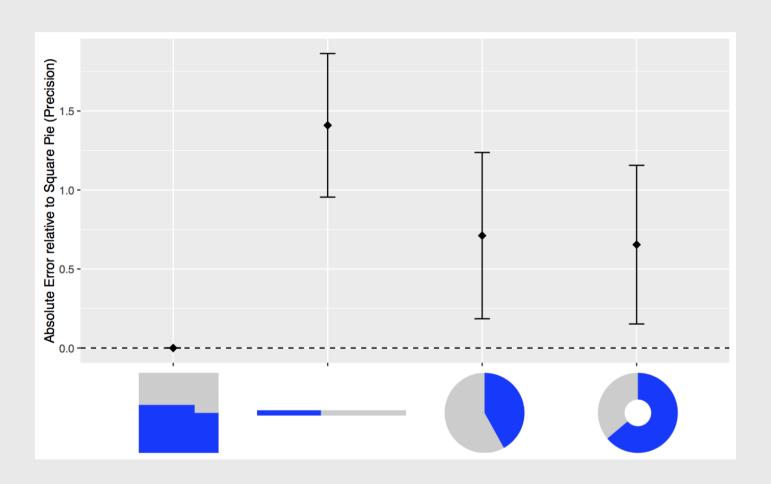
Pies are still useful if the sum of components matters







The best pies are square pies

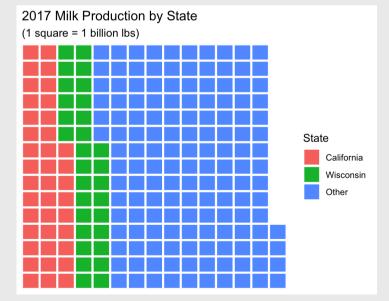


Waffle plots

```
library(waffle)
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk_produced = sum(milk_produced)) %>%
  mutate(milk produced = milk produced / 10^9) %>%
# Make the chart
  ggplot() +
  geom waffle(
    aes(fill = state, values = milk_produced),
    color = "white", size = 1, n_rows = 15) +
  scale x discrete(expand = c(0, 0)) +
  scale_y_discrete(expand = c(0, 0)) +
  theme_minimal() +
  labs(fill = 'State',
       x = NULL, y = NULL,
       title = '2017 Milk Production by State',
       subtitle = '(1 square = 1 billion lbs)')
```

Use values between 100 - 1,000

(You don't want 1,000,000,000 boxes!)

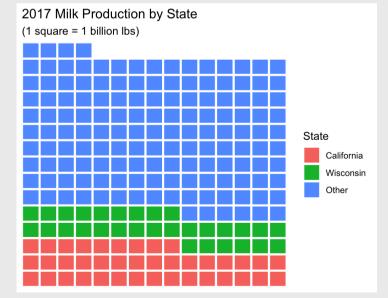


Waffle plots

```
library(waffle)
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk_produced = sum(milk_produced)) %>%
  mutate(milk produced = milk produced / 10^9) %>%
# Make the chart
  ggplot() +
  geom_waffle(
    aes(fill = state, values = milk_produced),
   color = "white", size = 1, n_rows = 15,
    flip = TRUE) +
  scale x discrete(expand = c(0, 0)) +
  scale_y_discrete(expand = c(0, 0)) +
  theme minimal() +
  labs(fill = 'State',
       x = NULL, y = NULL,
       title = '2017 Milk Production by State',
       subtitle = '(1 square = 1 billion lbs)')
```

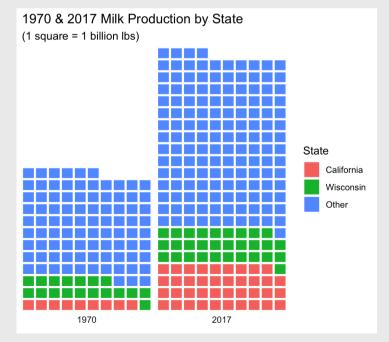
Use values between 100 - 1,000

(You don't want 1,000,000,000 boxes!)

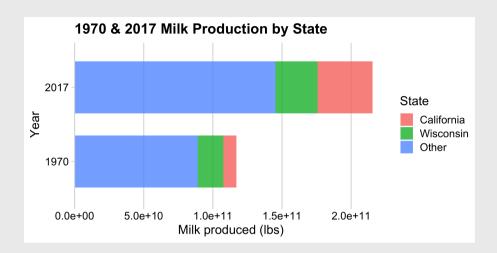


```
library(waffle)
# Format the data
milk_production %>%
  filter(year %in% c(1970, 2017)) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(year, state) %>%
  summarise(milk produced = sum(milk produced)) %>%
  mutate(milk produced = milk produced / 10^9) %>%
# Make the chart
  qqplot() +
  geom waffle(
    aes(fill = state, values = milk_produced),
    color = "white", size = 1, n_rows = 10,
    flip = TRUE) +
  facet_wrap(vars(year), strip.position = 'bottom')
  scale_x_discrete(expand = c(0, 0)) +
  scale_y_discrete(expand = c(0, 0)) +
  theme_minimal() +
  labs(fill = 'State',
       x = NULL, y = NULL,
       title = '1970 & 2017 Milk Production by State
       subtitle = '(1 square = 1 billion lbs)')
```

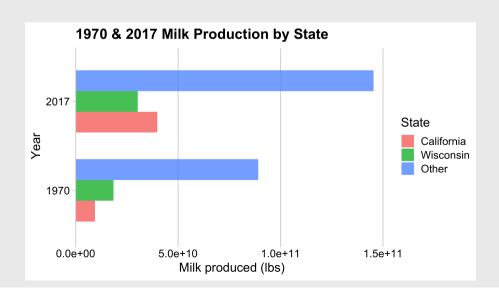
Waffle comparison



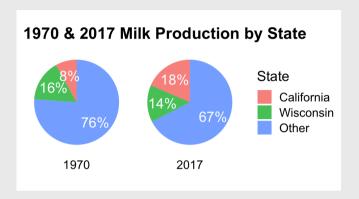
Stacked bars



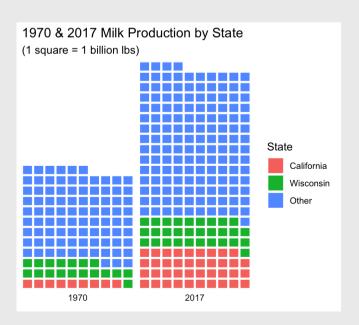
Dodged bars



Pie chart



Waffle chart



Your turn

20:00

Using the wildlife_impacts data, create plots that shows the proportion of incidents that occur at each different time of day.

For this exercise, you can remove NA values.

Try to create the following plots:

- Stacked bars
- Dodged bars
- Pie chart
- Waffle chart

To get started, you'll need to first summarize the data:

```
wildlife_summary <- wildlife_impacts %>%
  filter(!is.na(time_of_day)) %>%
  count(time_of_day)
wildlife_summary
```