

Week 7: Factors, Amounts, & Proportions

mi EMSE 4572 / 6572: Exploratory Data Analysis

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Next projects due:

- <u>Mini project 2</u>: Exploring Data (Due 10/17)
- <u>Project Progress Report</u> (Due 10/29)

Today's data

avengers	<-	<pre>read_csv(here('data',</pre>	<pre>'avengers.csv'))</pre>
bears	<-	<pre>read_csv(here('data',</pre>	<pre>'north_america_bear_killings.csv'))</pre>
federal_spending	<-	<pre>read_csv(here('data',</pre>	'fed_spend_long.csv'))
gapminder	<-	<pre>read_csv(here('data',</pre>	'gapminder.csv'))
lotr_words	<-	<pre>read_csv(here('data',</pre>	'lotr_words.csv'))
milk_production	<-	<pre>read_csv(here('data',</pre>	<pre>'milk_production.csv'))</pre>
<pre>wildlife_impacts</pre>	<-	<pre>read_csv(here('data',</pre>	<pre>'wildlife_impacts.csv'))</pre>

New packages

The {waffle} package

install.packages("waffle")

Week 7: Factors, Amounts, & Proportions

- 1. Manipulating factors
- 2. Graphing amounts

BREAK

3. Graphing proportions

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Sorting in ggplot is done by reordering factors DOD VA-HHS USDA NIH Other -NASA NSF DOE NIH department department NSF NASA USDA Interior -Other HHS DOC EPA · DOT DOT -Interior DOE EPA DOD VA DOC -DHS DHS 2000 1000 0 1000 2000 0 rd_budget_bil rd_budget_bil

Two ways to sort

Method 1: Use reorder() inside aesthetic mapping



Two ways to sort

Method 2: Use fct_reorder() when formatting the data frame



Reorder & modify factors with the **forcats** library

Loaded with library(tidyverse)



Common situations for modifying / reording factors:

1. Reorder factors based on another numerical variable

- 2. Reorder factors manually
- 3. Modify factors manually

4. What if there are too many factor levels?

1. Reorder factors based on another **numerical variable**

Use fct_reorder()

```
# Format the data frame
                                                                       DOD
                                                                       HHS
federal_spending %>%
                                                                       NIH
  group_by(department) %>%
                                                                      NASA
  summarise(
                                                                       DOF
                                                                    department
    rd budget bil = sum(rd budget mil) / 10^3) %>%
                                                                       NSF ·
                                                                      USDA -
  mutate(
                                                                      Other -
    department = fct reorder(department, rd budget bil)
                                                                      DOC-
  ) %>%
                                                                       DOT -
# Make the chart
                                                                     Interior -
                                                                       EPA -
  gqplot() +
                                                                       VA -
  geom col(
                                                                       DHS -
    aes(x = rd_budget_bil, y = department),
                                                                                     1000
                                                                                                  2000
                                                                          Ω
    width = 0.7, alpha = 0.8,
                                                                                        rd budget bil
    fill = "steelblue"
    +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```

2. Reorder factors **manually**

```
# Format the data frame
lotr words %>%
 pivot_longer(
      names_to = 'gender',
      values to = 'wordCount',
      cols = Female:Male) %>%
# Make the chart
  ggplot() +
  geom_col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
   +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```



2. Reorder factors **manually** with fct_relevel()

```
# Format the data frame
lotr words %>%
  pivot longer(
      names to = 'gender',
      values to = 'wordCount',
      cols = Female:Male) %>%
 mutate(
    Film = fct relevel(Film, levels = c(
      'The Fellowship Of The Ring',
      'The Two Towers',
      'The Return Of The King'))) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```



3. Modify factors manually

```
# Format the data frame
lotr_words %>%
pivot_longer(
    names_to = 'gender',
    values_to = 'wordCount',
    cols = Female:Male) %>%
# Make the chart
ggplot() +
geom_col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
) +
scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
theme_minimal_vgrid()
```

The film names here are too long



3. Modify factors manually with fct_recode()

```
"new label" = "old label"
```

```
# Format the data frame
                                                                   The Two Towers
lotr words %>%
  pivot longer(
      names to = 'gender',
                                                                 Film
                                                                      The Return
                                                                       of the Kina
      values to = 'wordCount',
      cols = Female:Male) %>%
                                                                    The Fellowship
  mutate(
                                                                       of the Ring
    Film = fct_recode(Film,
       'The Fellowship\nof the Ring' = 'The Fellowship Of
                                                                                   2000
                                                                                          4000
                                                                             0
                                                                                                 6000
                                                                                                        8000
       'The Return\nof the King' = 'The Return Of The King'
                                                                                        wordCount
# Make the chart
  qqplot() +
  geom col(
    aes(x = wordCount, y = Film),
    width = 0.7, alpha = 0.8
    +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```

2 & 3. Modify and reorder factors manually

```
# Format the data frame
lotr words %>%
  pivot longer(
      names to = 'gender',
      values to = 'wordCount',
      cols = Female:Male) %>%
 mutate(
    Film = fct relevel(Film, levels = c(
      'The Fellowship Of The Ring',
      'The Two Towers',
      'The Return Of The King')),
    Film = fct recode(Film,
      'The Fellowship\nof the Ring' = 'The Fellowship Of
      'The Return\nof the King' = 'The Return Of The King'
# Make the chart
  ggplot() +
  geom col(
      aes(x = wordCount, y = Film),
      width = 0.7, alpha = 0.8
  ) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05)) +
  theme minimal vgrid()
```



4. What if there are too many factor levels?



4. What if there are too many factor levels?

Strategy: Merge smaller factors into "Other" with fct_other()



4. What if there are *really* too many factor levels?

```
# Format the data frame
avengers %>%
  mutate(
    name_alias = fct_reorder(name_alias, appear
# Make the chart
ggplot() +
geom_col(
    aes(x = appearances,y = name_alias),
    width = 0.7, alpha = 0.8
) +
scale_x_continuous(
    expand = expansion(mult = c(0, 0.05))) +
theme_minimal_vgrid()
```



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4. What if there are *really* too many factor levels?

Strategy: Keep top N, drop the rest with slice()

```
# Format the data frame
avengers %>%
  mutate(
    name alias = fct reorder(name alias, appear
  arrange(desc(appearances)) %>%
  slice(1:10) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = appearances, y = name_alias),
    width = 0.7, alpha = 0.8
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```



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4. What if there are *really* too many factor levels?

slice() works with grouping too!

```
# Format the data frame
avengers %>%
  mutate(
    name alias = fct reorder(name alias, appear
  arrange(desc(appearances)) %>%
  group by(gender) %>%
  slice(1:10) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(
      x = appearances,
      y = name_alias,
      fill = gender
    width = 0.7, alpha = 0.8
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid()
```



Your turn - practice manipulating factors



Use the wildlife_impacts data to create the following plot



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BREAK

3. Graphing proportions

Show amounts with:









Bar chart Dot chart Lollipop chart



Bars are good for highlighting specific categories



Use lollipops when:

- The bars are overwhelming
- You're not highlighting categories





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Or use dots and don't set axis to 0



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How to make a **Bar chart**



Filling the bars with color

```
# Summarize the data
                                                                The DOD's R&D budget is nearly
federal spending %>%
                                                                       the same as all other
  group by(department) %>%
  summarise(rd budget bil = sum(rd budget mil) / 10^3) %
                                                                     departments combined
  mutate(
    department = fct_reorder(department, rd_budget_bil),
    is dod = if else(
                                                                  DOD
      department == 'DOD', TRUE, FALSE)) %>%
                                                                  HHS
                                                                   NIH
                                                                 NASA
# Make the chart
                                                                  DOE
  gqplot() +
                                                               department
                                                                  NSF
  geom col(
                                                                 USDA -
    aes(x = rd_budget_bil, y = department,
                                                                  Other -
                                                                  DOC-
        fill = is dod),
                                                                  DOT -
    width = 0.7, alpha = 0.8) +
                                                                 Interior -
  scale x continuous(
                                                                  EPA ·
    expand = expansion(mult = c(0, 0.05))) +
                                                                   VA -
                                                                  DHS
  theme minimal vgrid() +
  theme(legend.position = 'none')
                                                                                1000
                                                                                            2000
                                                                                  rd budget bil
```

Filling the bars with color

```
# Summarize the data
federal spending %>%
  group by(department) %>%
  summarise(rd budget bil = sum(rd budget mil) / 10^3) %
 mutate(
    department = fct reorder(department, rd budget bil),
    is dod = if else(
      department == 'DOD', TRUE, FALSE)) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = rd_budget_bil, y = department,
        fill = is dod),
    width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  scale_fill_manual(values = c('grey', 'steelblue')) +
  theme_minimal_vgrid() +
  theme(legend.position = 'none')
```

The DOD's R&D budget is nearly the same as all other departments combined



How to make a **Dot chart**

Summarize data frame:

```
# Summarize the data
federal_spending %>%
  group_by(department) %>%
  summarise(
    rd_budget_bil = sum(rd_budget_mil) / 10^3) %>%
  mutate(
    department = fct_reorder(department, rd_budget_bil))
# Make the chart
ggplot() +
geom_point(
    aes(x = rd_budget_bil, y = department),
    size = 2.5, color = 'steelblue') +
theme_minimal_vgrid()
```

Dot chart of federal R&D spending by department



How to make a Lollipop chart

Summarize data frame:

```
# Summarize the data
federal spending %>%
  group by(department) %>%
  summarise(
    rd budget bil = sum(rd budget mil) / 10^3) %>%
  mutate(
    department = fct_reorder(department, rd_budget_bil))
# Make the chart
  qqplot() +
  geom_segment(
    aes(x = 0, xend = rd_budget_bil,
        y = department, yend = department),
    color = 'grey') +
  geom point(
    aes(x = rd_budget_bil, y = department),
    size = 2.5, color = 'steelblue') +
  theme_minimal_vgrid()
```

Lollipop chart of federal R&D spending by department



Your turn - practice plotting amounts

Create the following charts:

Data: bears



Data: milk_production





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Break!

Stand up, Move around, Stretch!



Week 7: Factors, Amounts, & Proportions

- 1. Manipulating factors
- 2. Graphing amounts

BREAK

3. Graphing proportions

Show proportions with:













Bar charts

Pie charts





Waffle charts



Stacked bars

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
 mutate(state = fct_other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
# Make the chart
  gqplot() +
  geom_col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  scale_y_continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal hgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production\nby State')
```



Stacked bars - Rotated also looks good

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
 mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = milk_produced, y = "", fill = state),
    width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal hgrid() +
  labs(y = NULL,
       x = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production by State')
```



Stacked bars - not great for more than a few categories

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin',
             'New York', 'Idaho'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced))
# Make the chart
  gqplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  scale y continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production\nby State')
```



Dodged bars

Better for part-to-whole comparison

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
 mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
  mutate(state = fct reorder(state, milk produced)) %>%
# Make the chart
  ggplot() +
  geom col(
    aes(x = milk_produced, y = state),
    width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid() +
  labs(x = 'Milk produced (lbs)',
       y = 'State',
       title = '2017 Milk Production by State')
```

Okay:

2017 Milk Production by State



Better:



Dodged bars

```
milk production %>%
  filter(year %in% c(1970, 2017)) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(year, state) %>%
  summarise(milk produced = sum(milk produced)) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = milk_produced,
        y = as.factor(year),
        fill = state),
    position = 'dodge',
   width = 0.7, alpha = 0.8) +
  scale x continuous(
    expand = expansion(mult = c(0, 0.05))) +
  theme minimal vgrid() +
  labs(x = 'Milk produced (lbs)',
       y = 'Year',
       fill = 'State',
       title = '1970 & 2017 Milk Production by State
```

Better for comparing **total**:



Better for comparing **parts**:



Where stacking is useful

The Bechdel Test Over Time

How women are represented in movies



- 2 to 3 groups

- Proportions over time

https://fivethirtyeight.com/features/the-dollar-and-cents-case-againsthollywoods-exclusion-of-women/

Where stacking is useful



https://www.perceptualedge.com/blog/?p=2239

- 2 to 3 groups

- Proportions over time

The Notorious P-I-E

Start with a bar chart

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct_other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  theme minimal hgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production\nby State')
```



The Notorious P-I-E

Convert bar to pie with coord_polar()

```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk_produced = sum(milk_produced)) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  coord polar(theta = "y") +
  theme minimal hgrid() +
  labs(x = NULL,
       y = 'Milk produced (lbs)',
       fill = 'State',
       title = '2017 Milk Production by State')
```



```
# Format the data
milk production %>%
  filter(year == 2017) %>%
  mutate(state = fct other(state,
    keep = c('California', 'Wisconsin'))) %>%
  group by(state) %>%
  summarise(milk produced = sum(milk produced)) %>%
  arrange(desc(state)) %>%
 mutate(p = 100*(milk produced / sum(milk produced)
         label = str c(round(p), '%')) %>%
# Make the chart
  gqplot() +
  geom col(
    aes(x = "", y = milk_produced, fill = state),
    width = 0.7, alpha = 0.8) +
  geom text(
    aes(x = "", y = milk_produced, label = label),
    color = "white", size = 6,
    position = position_stack(vjust = 0.5)) +
  coord_polar(theta = "y") +
  theme map() +
  labs(x = NULL,
       y = NULL,
       fill = 'State',
       title = '2017 Milk Production by State')
```

The Notorious P-I-E

Final chart with labels &
theme_map()



Pies are still useful if the sum of components matters



The best pies are **square pies**



https://eagereyes.org/blog/2016/a-reanalysis-of-a-study-about-square-pie-charts-from-2009

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Waffle plots

library(waffle)

```
# Format the data
milk_production %>%
filter(year == 2017) %>%
mutate(state = fct_other(state,
    keep = c('California', 'Wisconsin'))) %>%
group_by(state) %>%
summarise(milk_produced = sum(milk_produced)) %>%
mutate(milk_produced = milk_produced / 10^9) %>%
```

```
# Make the chart
ggplot() +
geom_waffle(
    aes(fill = state, values = milk_produced),
    color = "white", size = 1, n_rows = 15) +
scale_x_discrete(expand = c(0, 0)) +
scale_y_discrete(expand = c(0, 0)) +
theme_minimal() +
labs(fill = 'State',
    x = NULL, y = NULL,
    title = '2017 Milk Production by State',
    subtitle = '(1 square = 1 billion lbs)')
```

Use values between 100 - 1,000

(You don't want 1,000,000,000 boxes!)

#>	#	A tibble: 3	3 × 2
#>		state	milk_produced
#>		<fct></fct>	<dbl></dbl>
#>	1	California	39.8
#>	2	Wisconsin	30.3
#>	3	0ther	145.



Waffle plots

library(waffle)

```
# Format the data
milk_production %>%
  filter(year == 2017) %>%
  mutate(state = fct_other(state,
     keep = c('California', 'Wisconsin'))) %>%
  group_by(state) %>%
  summarise(milk_produced = sum(milk_produced)) %>%
  mutate(milk_produced = milk_produced / 10^9) %>%
# Make the chart
ggplot() +
geom waffle(
```

```
geom_waffle(
    aes(fill = state, values = milk_produced),
    color = "white", size = 1, n_rows = 15,
    flip = TRUE) +
    scale_x_discrete(expand = c(0, 0)) +
    scale_y_discrete(expand = c(0, 0)) +
    theme_minimal() +
    labs(fill = 'State',
        x = NULL, y = NULL,
        title = '2017 Milk Production by State',
        subtitle = '(1 square = 1 billion lbs)')
```

Use values between 100 - 1,000

(You don't want 1,000,000,000 boxes!)

#>	#	A tibble: 3	3 × 2
#>		state	milk_produced
#>		<fct></fct>	<dbl></dbl>
#>	1	California	39.8
#>	2	Wisconsin	30.3
#>	3	0ther	145.



library(waffle)

```
# Format the data
milk_production %>%
filter(year %in% c(1970, 2017)) %>%
mutate(state = fct_other(state,
    keep = c('California', 'Wisconsin'))) %>%
group_by(year, state) %>%
summarise(milk_produced = sum(milk_produced)) %>%
mutate(milk_produced = milk_produced / 10^9) %>%
```

```
# Make the chart
ggplot() +
geom_waffle(
    aes(fill = state, values = milk_produced),
    color = "white", size = 1, n_rows = 10,
    flip = TRUE) +
facet_wrap(vars(year), strip.position = 'bottom')
scale_x_discrete(expand = c(0, 0)) +
scale_y_discrete(expand = c(0, 0)) +
theme_minimal() +
labs(fill = 'State',
        x = NULL, y = NULL,
        title = '1970 & 2017 Milk Production by State
        subtitle = '(1 square = 1 billion lbs)')
```

Waffle comparison

#>	#	A tibble: 3	3 × 2
#>		state	<pre>milk_produced</pre>
#>		<fct></fct>	<dbl></dbl>
#>	1	California	39.8
#>	2	Wisconsin	30.3
#>	3	0ther	145.



Stacked bars



Dodged bars



Pie chart

1970 & 2017 Milk Production by State



Waffle chart



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Your turn



Using the wildlife_impacts data, create plots that shows the proportion of incidents that occur at each different time of day.

For this exercise, you can remove NA values.

Try to create the following plots:

- Stacked bars
- Dodged bars
- Pie chart
- Waffle chart

To get started, you'll need to first summarize the data:

```
wildlife_summary <- wildlife_impacts %>%
  filter(!is.na(time_of_day)) %>%
  count(time_of_day)
```

wildlife_summary

#>	#	A tibble: 4	× 2
#>		<pre>time_of_day</pre>	n
#>		<chr></chr>	<int></int>
#>	1	Dawn	1270
#>	2	Day	25123
#>	3	Dusk	1717
#>	4	Night	12735